Voluntary Action Plan for the Promotion of **3R in Containers and Packaging** 2010 Follow-up Report

Liaison Committee of Associations Promoting 3R

Glass Bottle Recycling Promoter Association The Council for PET Bottle Recycling Paper Packaging Recycling Council Plastic Packaging Recycling Council Japan Steel Can Recycling Association Japan Aluminum Can Recycling Association Japan Recycling Council for Beverage Cartons Corrugated Board Recycling Association

















Voluntary Action Plan Follow-up Report: An Overview

I. FY2009 performance of business-sector 3R promotion

- Reduce: Reduction has progressed steadily with many containers.
- Reuse: Survey and research on returnable systems were conducted.
- Recycle: Although the FY2010 targets have been achieved for some containers and packaging, we will continue our efforts to achieve all the targets.

II. Efforts for partnership among the actors

- Joint efforts of the 8 associations
 - Hosting self-designed networking events
 Forum, seminar, 3R leader exchange
 - Joint participation in various exhibitions
 - Making appeals on recycling of containers and packaging with Advertising Council Japan (former Japan Advertising Council)
- Individual efforts based on common themes (PR and research)

Liaison Committee of Associations Promoting 3R

Deliberation process on the revision of the Container/Packaging Recycling Law

Business-sector roles intensified

Closer partnership among the actors

Liaison Committee of Associations Promoting 3R launched: December 2005



Voluntary Action Plan for the Promotion of 3R (FY2006 - 2010)
Announced March 28, 2006

I. Business-sector Voluntary Action Plan for 3R Promotion

FY2010 targets

Reduce

- Quantitative reductions by weight reduction and thinning (numerical targets)
- Promote rational packaging
- Develop refillable/rechargeable containers

Reuse

Research and study on returnable systems

Recycle

- Keep/improve recycling, recovery and cullet utilization ratios
- Develop collapsible containers/packaging
- PR on rinsing and sorted discharge
- R&D on volume reduction machines
- Stop the use of hard-to-recycle labels and develop easy-to-recycle labeling
- Reconsider the use of composite materials
- Study and spread self-collection activities

II. Efforts for partnership among the actors

Through PR to consumers and participation/implementation of various research and studies, we make efforts to contribute to a stronger partnership with consumers, municipalities and the state

Joint efforts of the 8 associations

Public outreach for 3R promotion on waste C&P

- Organize forums
- Hold seminars
- •Improved information dissemination such as the mutual linking of individual association websites and the use of common pages

Individual efforts based on common themes

- •Information service/promotion (including shared use of on-going individual association efforts)
 - ·Cooperate in exhibitions at environment fairs
 - Sponsor, support and participate in events and seminars organized by municipal governments, NPOs, schools, etc. for 3R promotion and awareness-raising
 - •Prepare joint posters for 3R promotion
- Research and studies
 - Study sophistication and efficiency improvements for sorted collection and separate storage
 - Cooperate in pilot projects for improved sorted collection

Business-sector 3R promotion FY2009 performance: Reduce

Reduce

- Quantitative reductions by weight reduction and thinning (numerical targets)
- Promote rational packaging
- Develop refillable/rechargeable containers

Reduce

- Cited as the priority policy goal in the Basic Law for a Sound Material-Cycle Society from the perspective of protecting the Earth's resources
- The Liaison Committee members are working to make C&P lighter in weight, thinner and more rational

Reduction has progressed steadily with many containers

Reduce: Quantitative reductions by weight reduction and thinning (numerical targets)

Material	FY2010 target (from FY2004)	FY2008 actual (Reference)	FY2009 actual
Glass bottles	Reduce the average weight per bottle by 1.5%	Average weight per bottle reduced by 1.4%	Average weight per bottle reduced by 1.8% Reference: The additional total weight reduction was 1,472 tons (6 types and 16 items)
PET bottles	For each mainline size and usage, reduce the weight per bottle by 3%	In 13 out of 15 mainline sizes and usages, the weight per bottle was reduced by 0.1 - 11%	In 13 out of 15 types, the weight per bottle was reduced by 0.3-15%. The 3% reduction target was achieved for 8 types.
Paper Packaging	2% reduction	1.3% reduction	11.4% reduction
Plastic Packaging	3% reduction	4.4% reduction	6.4% reduction (From this fiscal year, the reduction is expressed as a percentage)

Reduce: Quantitative reduction by weight reduction and thinning (numerical targets)

Material	FY2010 target (from FY2004)	FY2008 actual (Reference)	FY2009 actual		
Steel	Reduce the average weight per can by 2%	Average weight per can reduced by 2.0%	Average weight per can reduced by 3.4%		
Aluminum cans	Reduce the average weight per can by 1%	Average weight per can reduced by 0.8%	Average weight per can reduced by 2.1%		
Beverage	1% weight reduction on average	Keeping the status quo	Keeping the status quo		
We are at the final conformation stage for making the paper thinner in cooperation with overseas corrugated board manufacturers.					
Corrugated board	1% weight reduction per 1 m ²	Weight reduced by 0.9% per 1 m ²	Average weight reduced by 1.4% per 1 m ²		
			Q.		

Reduce: Weight reduction and thinning; the case of PET bottles

Case 2. Weight reduction of specified PET bottles in Japan

Progress of reduction in major 4 types

(1) Heat-resistant 2-liter PET For high-temperature bottling

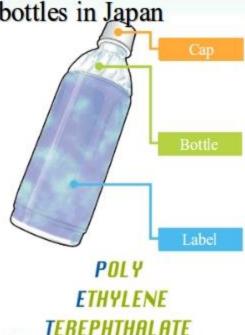
Weight already reduced by 26% in the 20 years to 2004 4.1% reduction since 2004

(2) Heat-resistant 500-ml PET

Weight already reduced by 19% in 8 years to 2004 2.8% reduction since 2004

(3) Sterile 2-liter PET For room-temperature sterile bottling
13.4% reduction since 2004

(4) Sterile 500-ml PET 15% reduction since 2004



Business-sector 3R promotion FY2009 performance: Reuse



Research and study on returnable systems

Glass bottles

Implementing a Model Project

The Glass Bottle Recycling Promoter Association conducted the reuse project for private brand sake targeting about 400 shops in cooperation with Japanese-style pub chains as a FY 2009 Local Energy Saving Reuse Model Project under the Ministry of the Environment (MOE).

Conducting Seminars

Seminars were held in cooperation with major mass retailers and the Bottle Merchant Federation, on topics including the handling of returnable products in mass retail markets and possible systems for collecting empty bottles.

Business-sector 3R promotion FY2009 performance: Reuse

PET bottles

• The Council for PET Bottle Recycling participated in the "Research Meetings on Circulative Use of PET Bottles, etc. Including Reuse and Deposit Systems" organized by the MOE. At the Research Meetings, the following results were reported on the hygiene and safety of returnable PET bottles as well as a comparison and evaluation of the environmental loads of reused and one-way PET bottles using the life-cycle analysis (LCA) method.

1) Test on the erroneous use of returnable PET bottles by consumers

A PET bottle was cleaned after a contaminant was poured in it. The results indicated that the contaminant adhered to the inner surface of the PET bottle and could not be removed. When the PET bottle was filled with the drink, it was confirmed that the contaminant dissolved into the drink at a rate above the allowable level. Therefore, quality assurance using analysis devices which can detect misused bottles is essential.

2) Environmental loads (energy consumption and CO₂ emissions)

The environmental loads of one-way PET bottles used in open systems (shop-front sales and others) are smaller than returnable PET bottles. Returnable PET bottles have lower environmental loads only when they are used in a closed system (home delivery and others) over short transportation distances (less than 100 km) with recovery ratios of 90% or more.

Business-sector 3R promotion FY2009 performance: Recycle

Recycle

- Keep/improve recycling, recovery and cullet utilization ratios
- Develop collapsible containers/packaging
- PR on rinsing and sorted discharge
- R&D on volume reduction machines
- Stop the use of hard-to-recycle labels and develop easy-to-recycle labeling
- Reconsider the use of composite materials
- Study and spread self-collection activities

Although the FY2010 targets have been achieved for some containers and packaging, we continue our efforts to achieve all targets.

Keep/improve recycling and recovery (numerical targets)

Material	Index	FY2010 target	FY2007 actual (Reference)	FY2009 actual
Glass bottles	Recycling rate (Cullet utilization ratio)	over 70% (over 75%)	65.0% (74.2%)	68.0% (74.2%)
PET bottles	Recovery rate	over 75%	77.9%	77.5%
Paper packaging	Recovery rate	over 20%	14.2% (19.5%)	Collected by government 13.9% (government + groups 19.1%)
Plastic packaging	Recovery rate	over 75%	59.0%	61.3%

Keep/improve recycling and recovery (numerical targets)

Material	Index	FY2010 target FY2007 actua (Reference)		FY2009 actual
Steel cans	Recycling rate	over 85%	88.5%	89.1%
Aluminum cans	Recycling rate	over 90% (over 85%)	87.3%	93.4%
Beverage cartons	Recovery rate	over 50%	42.6%	43.5%
Corrugated board	Recovery rate	over 90%	95.1%	100.6%

Sorted discharge and collection have progressed steadily

Recycling: Recyclability improvements

Develop collapsible C&P

- Corrugated board: The corrugated board industry investigated on specific examples of collapsible corrugated boards, and posted results on the website.
- Paper packaging: Efforts continued to develop perforated boxes for easy folding upon disposal, and composite C&P easily separable into single materials

Research and Development on Volume-Reducible Containers and Compound Materials, Other Efforts

- Plastic containers and packaging: Implemented efforts include (1) the development of volume-reducible containers, (2) R&D on easy-to-disassemble containers and (3) weight reduction by improving the properties of containers and packaging.
- PET bottles: A survey was conducted on colored bottles, etc. in order to ensure compliance with the voluntary design guidelines and non-conforming firms were alerted and asked to correct the problems. One firm replied that it will replace colored bottles with clear bottles for two products.

Recycling: Self-collection/materials identification labeling

Research and the spread of self-collection

- Paper packaging: Support was provided for the activities of the Sake Pack Recycling Promotion Council that collaborates with an NPO. The activities included the "eco" sake retailer activities that collect sake packs at shop fronts.
- Steel cans: In order to promote recycling through group collection, the "Group Collection Manual: Collaborative Group Collection" was published. The manual compiled the history and the current situation of group collection, implementation methods and implementation examples nationwide.
- Aluminum and steel cans: Awards for good practice are been given to collection groups, schools and others every year as a way to support and expand group collection.
- Beverage cartons: 3,855 carton return boxes were distributed to schools, municipalities, citizen groups, workplaces, firms, supermarkets, etc. (aggregate total 18,070 boxes). An online survey for effective collection was conducted in order to understand the current situation of household emissions.

Other identification labeling

- Improving implementation of identification labeling to containers and packaging
- Promoting DfE by developing and adopting voluntary design guidelines

Efforts for partnership among the actors Joint efforts of the 8 associations

Efforts for partnership among the actors

Joint efforts of the 8 associations

Public outreach for 3R promotion on waste C&P

- Organizing forums: The main targets were the relevant personnel in municipal governments.
- Holding seminars: with the aim of creating better systems together with various people and groups
- Improved information dissemination such as mutual linking of individual association websites and the use of common pages

Concerted efforts began in FY2006 with the formation of the 3R Promotion Liaison Committee

Efforts for partnership among the actors Joint efforts of the 8 associations

Measures implemented in FY2010

- Forum
- C&P 3R Promotion Forum in Saitama (October 22-23, 2010)
- Seminar
- C&P 3R Collaboration Consumers Seminar in Nagoya (to be held on February 5, 2011)
- ■3R Leader Exchange
- Exchange meetings and working group meetings were held over a three year period and a booklet "The Basics of Recycling" was created as a 3R awareness-raising material and distributed to municipalities nationwide in July 2010.
- Joint participation in exhibitions
- Tokyo Pack 2010 (at Tokyo Big Sight on October 5-8, 2010)
- Eco-Products 2010 (at Tokyo Big Sight on December 9-11, 2010)

**				-	-		•
D O	2	0		rs	ш		7
Re	u	U	П	u			1
-	_	-	-	_	_	_	

Fiscal year	2006	2007	2008	2009	2010 (including planned events)
3R promotion forums	Yokohama City Aug. 29, 30	Kobe City Sep. 19, 20	Tokyo Oct. 6, 7	Kyoto City Oct. 22, 23	Saitama City Oct. 25, 26
3R seminars	Tokyo Feb. 28, 2007	Kitakyushu City Oct. 19 Kawasaki City Feb. 18, 2008	Kyoto City Mar. 7, 2009	Sendai City Feb. 2, 2010	Nagoya City Feb. 5, 2011
3R leader exchange meetings		4 exchange meetings	5 exchange meetings	A 3R awareness-raising booklet "The Basics of Recycling" was created.	Completion and distribution of "The Basics of Recycling"
Joint participation in exhibitions	National Convention for the 3R Promotion Forum Oct, 19-21 Nagoya City Eco-Products fair Dec, 14-16 Tokyo	National Convention for the 3R Promotion Forum Oct. 17-19 Kitakyushu City Eco-Products fair Dec. 14-16 Tokyo	National Convention for the 3R Promotion Forum Oct. 24-26 Yamagata City Eco-Products fair Dec. 14-16 Tokyo	National Convention for the 3R Promotion Forum Oct. 16-18 Chiba City Eco-Products fair Dec. 14-16 Tokyo	Tokyo International Packaging Exhibition 2010 (Tokyo Pack 2010) Oct. 5-8 Tokyo Eco-Products fair Dec. 9-11 Tokyo
Awareness enhancement projects with the support of Advertising Council Japan			Hope that the word "waste" will disappear one day	Dreaming about recycling	Bye-bye for now
Press seminars and exchange meetings				Influence of Media Reporting on Consumers' 3R Action Sep. 18 Tokyo	Discussion Meetings between the Press and 3R Promotion Groups Aug. 26 and Nov. 26 Tokyo
Others	Creation of joint posters Cross-linking organization websites		Launch of a website	Implementation of the Consumers' Opinion Survey	Holding the research meetings on 3R systems for containers and packaging

Distribution of "The Basics of Recycling" Nationwide

The Liaison Committee held exchange meetings with 10 consumer leaders over a three year period.

Based on the discussions, a booklet "The Basics of Recycling" was completed and distributed nationwide. It intends to provide the information needed for:

"Various citizens"

"Local community leaders" and

"Relevant personnel at municipal governments."



Participation in Exhibitions

The Liaison Committee, the Ministry of Economy, Trade and Industry (METI) and the MOE jointly participated in the exhibition at the Eco Packaging Pavilion in Tokyo Pack 2010, one of the largest packaging exhibitions in Asia (October 5-8, 2010).



Joint efforts

Awareness Enhancement with the Support of Advertising Council Japan

- 3R promotion and awareness enhancement advertisement was launched in FY2008, as a supportive project of Advertising Council Japan (former Japan Advertising Council)
- Media: TV spot CM (15 & 30 seconds), Radio spot CM (20 & 40 seconds)
 Newspaper ads (total 5 columns, 7 columns), Magazines
- Considered as an effective means of reaching out to those who are not related to waste problems in daily life. Such an approach can be only taken by business associations.

FY2008: We hope the word "garbage" would go away









Received Silver Award in the 49th Competition of Advertisements that Help Consumers, public advertisements block, TV advertisements

Joint efforts

Awareness Enhancement with the Support of Advertising Council Japan

FY 2009 Transit Advertising < Dreaming about Recycling>



Joint efforts

2010 Awareness Enhancement with the Support of Advertising Council Japan



Future Efforts

Promoting 3R Measures by Each Organization

 Measures for steady resources recycling are to be promoted, toward the targeted fiscal year 2010

Efforts for partnership among the actors are to be continued and deepened further

 Forums, seminars and other joint efforts will continue to be held, for deepening partnership with consumers and municipalities

In Closing

2010 is the first target year for the Liaison Committee's Voluntary Action Plan.

The Voluntary Action Plan for the next five years is currently being formulated.

We will announce the new plan at the end of this fiscal year.

We greatly appreciate your continuous support and understanding for the promotion of 3Rs.

Thank you very much